

financial education

Americans are in financial crisis as greater numbers of families struggle to stay afloat. Consider these frightening facts:

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- Fewer than 25% of individuals 65 or over have saved enough to be able to retire.
- Employers annually lose an estimated \$1,500 per employee in lost productivity due to employees' personal financial disarray.
- Few of our educational systems teach even the basics of personal finance.

HOW WE CAN HELP

It's a fact: People with financial knowledge and who are in control of their finances are happier and more productive in both their jobs and communities. REDW Stanley can help you improve your employees' understanding of their financial lives, enhancing their feelings about their financial stability. In turn, this directly and positively influences employee morale and productivity. At lectures, workshops, one-on-one sessions or brown-bag lunch meetings, we will provide both the expertise and the materials on financial topics including:

- Retirement readiness
- Insurance
- Disability
- Investments
- College funding
- Caring for aging parents
- Tax and estate planning
- Life-changing events such as death, divorce and remarriage

Depending on your needs, we can also address a variety of other financially related topics. In addition, we will design discounted financial planning services tailored to your workforce.

WHY REDW STANLEY?

Our skilled team of CPAs and Certified Financial Planners has both the experience and the communications skills to educate your employees about personal finance. There will not be any sales pitches because we don't sell products. Our presentations and the materials we provide will always be objective, unbiased and informative.